

WhiteRock Lithium Corp.

ARBN 697 446 969

SECOND SUPPLEMENTARY PROSPECTUS

1 Important Information

This is a second supplementary prospectus (**Second Supplementary Prospectus**) which is supplementary to, and is to be read together with, the prospectus dated 30 June 2026 issued by WhiteRock Lithium Corp. ARBN 697 446 969 (**Company** or **WhiteRock**) lodged with ASIC on that date as supplemented by the Supplementary Prospectus dated 8 July 2026 issued by the Company and lodged with ASIC on that date (**Prospectus**).

This Second Supplementary Prospectus is dated 12 August 2026 and was lodged with ASIC on that date. Neither ASIC nor ASX (or their respective officers) take any responsibility as to the contents of this Second Supplementary Prospectus or the merits of the investment to which this Second Supplementary Prospectus relates.

Other than the changes detailed in this Second Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Second Supplementary Prospectus and the Prospectus the provisions of this Second Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Second Supplementary Prospectus.

This Second Supplementary Prospectus, and the Prospectus may be accessed at:

www.whiterocklithium.com/

This Second Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Second Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

This Second Supplementary Prospectus should be read together with the Prospectus.

2 Second Supplementary Prospectus

This Second Supplementary Prospectus has been prepared to make certain amendments to the Prospectus and to provide additional disclosure, as set out in Section 3 below, which should be read in conjunction with the Prospectus.

The content of this Second Supplementary Prospectus is not considered by the Company to be materially adverse to Applications.

3 Amendments to the Prospectus

The Prospectus is amended as follows.

(a) The following sentence is included after:

- (i) the last sentence in the fourth bullet point in section 2.3 History of the Company (Page 31),
- (ii) the last sentence in the first paragraph in section 3.1(d) Royalties (Page 40); and
- (iii) the last sentence in section 8.10(c) Property Purchase Agreement (Banana Lafontaine Project) (Page 152),

This Second Supplementary Prospectus is to be read together with, the prospectus dated 30 June 2026 issued by WhiteRock Lithium Corp. ARBN 697 446 969 (Company) and lodged with ASIC on that date, as supplemented by the Supplementary Prospectus dated 8 July 2026 issued by the Company and lodged with ASIC on that date.

As requested by ASX, the Company has provided an undertaking to ASX that it will not exercise its right to buyback 1% of the Lafontaine NSR unless and until the consideration payable by the Company for the exercise of this right is amended so that it consists solely of Restricted Securities in the Company issued to the Lafontaine Individual Sellers, with those Restricted Securities to be subject to a 24-month escrow period commencing on their date of issue.

- (b) The definition of Closing Date in section 10 Glossary (Page 171) is amended to replace 29 July 2026 with 13 August 2026 and the Indicative Timetable (Page 10) is deleted and replaced with the following:

Indicative timetable	
Lodgement of Prospectus with ASIC	30 June 2026
Exposure Period begins	30 June 2026
Exposure Period ends	7 July 2026
Opening Date of the Offer	8 July 2026
Closing Date of the Offer	13 August 2026
Expected Completion (CDIs issued to successful Applicants)	18 August 2026
Expected despatch of holding statements	18 August 2026
Expected admission to the Official List of the ASX	20 August 2026
Expected date for commencement of trading of CDIs on ASX on a normal settlement basis	24 August 2026

4 Consents

The Company confirms that as at the date of this Second Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus (refer to section 8.19 of the Prospectus) have not withdrawn that consent prior to the lodgement of this Second Supplementary Prospectus with ASIC.

5 Directors' authorisation

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent.

This Second Supplementary Prospectus is signed for and on behalf of the Company by:



Simon Hay
Executive Chairman and Chief Executive Officer

Date: 12 August 2026

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